

# DGO Gold Limited

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21 June 2017

Company Announcements Office  
ASX Ltd  
20 Bridge Street  
SYDNEY NSW 2000

## **Entitlement Offer closed successfully raising approximately \$724,666 DGO Gold Limited (ASX Code: DGO)**

On 29 May 2017, DGO Gold Limited (ASX:DGO) (**DGO Gold**) announced a 1 for 2 non-renounceable entitlement offer for ordinary shares in DGO Gold (**New Shares**) and (1 New Option for every New Share issued) at an offer price of \$0.25 (**Entitlement Offer**) to raise up to \$724,666.

The Entitlement Offer was partially underwritten by Ginga Pty Ltd as trustee for the Thomas G Klinger Family Trust up to an amount of \$400,000 for 1,600,000 New Shares and 1 New Option for every New Share issued) (**Underwriter**).

In accordance with the ASX Listing Rules, DGO Gold advises that it has accepted valid applications under the Entitlement Offer for approximately 2,366,421 New Shares (approximately \$591,605), representing approximately 81.64% of the 2,898,666 New Shares offered to eligible shareholders, giving a shortfall of approximately 532,245 New Shares and 532,245 New Options (approximately \$133,061). These entire shortfall shares and new options will therefore be issued to the Underwriter.

In assessing valid applications the Company accepted all the valid applications made under the Top Up Facility.

The allotment of New Shares under the Entitlement Offer is scheduled to take place on 22 June 2017 and ASX trading of the New Shares is expected to commence on 23 June 2017. Holding statements are expected to be despatched to shareholders on 23 June 2107, which will confirm the number of shares allotted to each applicant.

Yours faithfully  
DGO GOLD LIMITED



MICHAEL ILETT  
COMPANY SECRETARY