

DGO Gold Limited

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4 April 2018
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Share Placement

DGO Gold Limited (ASX:DGO) (**DGO Gold**) is pleased to announce that it has made a placement of 1,250,000 new fully paid ordinary shares at an issue price of \$0.80 per share to a sophisticated and professional investor.

As the result of the placement DGO Gold has allotted 1,250,000 new fully paid ordinary shares raising \$1,000,000 (**Securities**).

The funds received from the placement will be used to provide working capital and complete further exploration activities including research and development in sediment hosted gold, copper and cobalt mineralisation and drilling.

DGO Gold gives notice the following cleansing notice under section 708A(5)(e) of the Corporations Act 2001(Cth) (**the Corporations Act**) that:

1. the Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this note the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
3. as at the date of this notice there is no information to be disclosed that is "excluded information" as defined in subsection 708(A)(7) of the Corporations Act.

An Appendix 3B has been lodged separately. Any further queries regarding this placement can be made directly with this office.

Yours faithfully

DGO GOLD LIMITED



MICHAEL ILETT
COMPANY SECRETARY